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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13G

UNDER THE SECURITIES EXCHANGE ACT OF 1934  
(Amendment No. 4)\*

**Expensify, Inc.**

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(Name of Issuer)

**Class A Common, par value \$0.0001**

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(Title of Class of Securities)

**30219Q106**

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(CUSIP Number)

**12/31/2024**

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(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)  
 Rule 13d-1(c)  
 Rule 13d-1(d)

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SCHEDULE 13G

CUSIP No. 30219Q106

Names of Reporting Persons

1 David Barrett, individually and as trustee of the Barrett Family Trust, solely in such trust's capacity as the controlling member of Barrett Trust LLC

Check the appropriate box if a member of a Group (see instructions)

- 2  (a)  
 (b)

3 Sec Use Only

4 Citizenship or Place of Organization

UNITED STATES

5 Sole Voting Power  
2,521,219.00

6 Shared Voting Power  
2,233,787.00

7 Sole Dispositive Power  
2,521,219.00

8 Shared Dispositive Power  
2,233,787.00

9 Aggregate Amount Beneficially Owned by Each Reporting Person

4,755,006.00

10 Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)

11 Percent of class represented by amount in row (9)

6.1 %

12 Type of Reporting Person (See Instructions)

IN, OO

SCHEDULE 13G

CUSIP No. 30219Q106

1 Names of Reporting Persons

Barrett Trust LLC

Check the appropriate box if a member of a Group (see instructions)

2  (a)  
 (b)

3 Sec Use Only

Citizenship or Place of Organization

4 UNITED STATES

5 Sole Voting Power  
0.00

6 Shared Voting Power  
2,233,787.00

7 Sole Dispositive Power  
0.00

8 Shared Dispositive Power  
2,233,787.00

9 Aggregate Amount Beneficially Owned by Each Reporting Person

2,233,787.00

10 Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)



Percent of class represented by amount in row (9)

11

2.9 %

Type of Reporting Person (See Instructions)

12

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## SCHEDULE 13G

### Item 1.

Name of issuer:

(a)

Expensify, Inc.

Address of issuer's principal executive offices:

(b)

401 SW 5th Ave, Portland, OR, 97204

### Item 2.

Name of person filing:

(a)

This statement is filed on behalf of David Barrett, individually and as trustee of the Barrett Family Trust, solely in such trust's capacity as the controlling member of Barrett Trust LLC (collectively, the "Reporting Persons"). The Reporting Persons have entered into a Joint Filing Agreement, dated as of February 9, 2022, a copy of which was filed as Exhibit 1 to the Schedule 13G filed by the Reporting Persons on February 9, 2022.

Address or principal business office or, if none, residence:

(b)

The business address of the Reporting Persons is C/O Expensify, Inc., 401 SW 5th Avenue, Portland, Oregon 97204.  
Citizenship:

(c)

David Barrett is a citizen of the United States, and Barrett Trust LLC is a Delaware limited liability company.

Title of class of securities:

(d)

Class A Common, par value \$0.0001

CUSIP No.:

(e)

30219Q106

### Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

(a)

Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);

(b)

Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);

(c)

Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);

(d)

Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);

(e)

An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);

(f)

An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);

(g)

A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);

(h)

A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);

(i)

A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);

(j)

A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J). If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution:

(k)

Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K).

### Item 4. Ownership

(a)

Amount beneficially owned:

The information set forth in Row 9 of the cover page for each of the Reporting Persons is incorporated herein by reference. Barrett Trust LLC is a member-managed Delaware limited liability company and directly holds 2,233,787 shares of Class A Common Stock. The investment and voting decisions of Barrett Trust LLC are made by its

manager, Mr. Barrett, and its controlling member is the David Barrett Family Trust, for which Mr. Barrett serves as trustee. In such capacities, Mr. Barrett may be deemed to beneficially own such shares beneficially owned by Barrett Trust LLC, in addition to (i) 1,176,949 shares of Class A Common Stock that he holds directly and (ii) 1,344,270 shares of Class A Common Stock that he may acquire pursuant to the exercise of stock options within 60 days of September 30, 2024. The ownership information presented herein represents beneficial ownership of the Class A common stock as of December 31, 2024, based upon 77,155,951 shares of Class A Common Stock outstanding as of November 04, 2024, as reported in the Issuer's Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2024.

Percent of class:

(b) The information set forth in Row 11 of the cover page for each of the Reporting Persons is incorporated herein by reference. %

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote:

The information set forth in Row 5 of the cover page for each of the Reporting Persons is incorporated herein by reference.

(ii) Shared power to vote or to direct the vote:

The information set forth in Row 6 of the cover page for each of the Reporting Persons is incorporated herein by reference.

(iii) Sole power to dispose or to direct the disposition of:

The information set forth in Row 7 of the cover page for each of the Reporting Persons is incorporated herein by reference.

(iv) Shared power to dispose or to direct the disposition of:

The information set forth in Row 8 of the cover page for each of the Reporting Persons is incorporated herein by reference.

Item 5. Ownership of 5 Percent or Less of a Class.

Item 6. Ownership of more than 5 Percent on Behalf of Another Person.

If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, such securities, a statement to that effect should be included in response to this item and, if such interest relates to more than 5 percent of the class, such person should be identified. A listing of the shareholders of an investment company registered under the Investment Company Act of 1940 or the beneficiaries of employee benefit plan, pension fund or endowment fund is not required.

Not applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

If a parent holding company has filed this schedule, pursuant to Rule 13d-1(b)(ii)(G), so indicate under Item 3(g) and attach an exhibit stating the identity and the Item 3 classification of the relevant subsidiary. If a parent holding company has filed this schedule pursuant to Rule 13d-1(c) or Rule 13d-1(d), attach an exhibit stating the identification of the relevant subsidiary.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

If a group has filed this schedule pursuant to §240.13d-1(b)(1)(ii)(J), so indicate under Item 3(j) and attach an exhibit stating the identity and Item 3 classification of each member of the group. If a group has filed this schedule pursuant to §240.13d-1(c) or §240.13d-1(d), attach an exhibit stating the identity of each member of the group.

Not applicable.

Item 9. Notice of Dissolution of Group.

Notice of dissolution of a group may be furnished as an exhibit stating the date of the dissolution and that all further filings with respect to transactions in the security reported on will be filed, if required, by members of the group, in their individual capacity. See Item 5.

Not applicable.

Item 10. Certifications:

Not Applicable

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

David Barrett, individually and as trustee of the Barrett Family Trust, solely in such trust's capacity as the controlling member of Barrett Trust LLC

Signature: /s/ David Barrett

Name/Title: David Barrett

Date: 02/13/2025

Barrett Trust LLC

Signature: /s/ David Barrett

Name/Title: David Barrett, General Manager

Date: 02/13/2025

**Exhibit Information**

Exhibit 1 Joint Filing Agreement, incorporated by reference to Exhibit 1 to the Schedule 13G filed by the Reporting Persons on February 9, 2022.