UNITED STATES SECURITIES AND EXCHANGE COMMISSION Form 144 Filer Information Washington, D.C. 20549

Form 144

**FORM 144** 

NOTICE OF PROPOSED SALE OF SECURITIES

PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

#### 144: Filer Information

Filer CIK 0001970717 Filer CCC XXXXXXXX Is this a LIVE or TEST Filing? LIVE TEST

Submission Contact Information

Name

Phone

E-Mail Address

## 144: Issuer Information

Name of Issuer Expensify, Inc. SEC File Number 001-41043 401 SW 5th Ave

Portland **OREGON** 

Address of Issuer 97204

971-365-3939

Phone Name of Person for Whose Account the Securities are To Be Sold Barrett Trust LLC

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

\*See note 2(a) in Remarks below Relationship to Issuer

### 144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value			Name the Securities Exchange
Class A Common	Raymod James & Associates Inc 880 Carillon Parkway St. Petersburg FL 33716	567191	1400961.77	69194671	12/08/2023	NASDAQ

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

## 144: Securities To Be Sold

Title of the	Date you	Nature of	Name of	Is	<b>Date</b>	Amount of	Date of	Nature of
Class	Acquired	Acquisition	Person from	this	Donor	Securities	Payment	Payment *

		Acquired	Gift?		
Class A Common	04/29/2009 Founding Shares	Expensify, Inc.		567191	04/29/2009 Founding Shares

Acquired Acquired

Whom

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

## 144: Securities Sold During The Past 3 Months

**Transaction** 

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	<b>Gross Proceeds</b>
Barrett Trust LLC 401 SW 5th Ave Portland OR 97209	Class A Common	11/08/2023	30000	54000
David Barrett 401 SW 5th Ave Portland OR 97209	Class A Common	11/30/2023	7391	17812.31
Barrett Trust LLC 401 SW 5th Ave Portland OR 97209	Class A Common	10/11/2023	30000	95700
Barrett Trust LLC 401 SW 5th Ave Portland OR 97209	Class A Common	09/13/2023	30000	115800
Barrett Trust LLC 401 SW 5th Ave Portland OR 97209	Class A Common	09/12/2023	20000	81800
Barrett Trust LLC 401 SW 5th Ave Portland OR 97209	Class A Common	09/11/2023	66667	258667.96
Barrett Trust LLC 401 SW 5th Ave Portland OR 97209	Class A Common	09/08/2023	263333	1042798.68

# 144: Remarks and Signature

Note for 2(a): The person for whose account the securities are to be sold is a manager-managed limited liability company, Barrett Trust LLC. The investment and voting decisions of Barrett Trust LLC are made by its manager, Remarks David Barrett, and its controlling member is the Barrett Family Trust, for which David Barrett serves as trustee. David Barrett is Chief Executive Officer and a director of the issuer. Note for 3(e): As of November 3, 2023, as stated in Issuer's quarterly report on Form 10-Q for the quarterly period ending September 30, 2023.

Date of Notice 12/08/2023

**ATTENTION:** 

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature /s/ Cole Eason as attorney-in-fact

<sup>\*</sup> If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

#### **POWER OF ATTORNEY**

Form 144

With respect to holdings of and transactions in securities issued by Expensify, Inc. (the "Company"), the undersigned hereby constitutes and appoints Ryan Schaffer, Chief Financial Officer of the Company, and Cole Eason, Secretary of the Company, each in their respective capacities as such, and each of their respective successors in such offices, and each of them, as the undersigned's true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution, for the undersigned and in the undersigned's name, place and stead, in any and all capacities, to:

- 1. execute for and on behalf of the undersigned an electronic Notice of Proposed Sale of Securities Pursuant to Rule 144 ("Form 144") relating to such sales, in accordance with the requirements of Rule 144 under the Securities Act of 1933, as amended (the "Securities Act"); and
- 2. do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 144 complete and execute any amendment or amendments thereto, and to timely file the Form 144, and any amendment thereto, with the United States Securities and Exchange Commission and any stock exchange or similar authority.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution and resubstitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorneys-in-fact substitute or substitutes, shall lawfully do or cause to be done by virtue of this Power of Attorney and the rights and powers herein granted.

The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with the requirements of Rule 144 under the Securities Act.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Form 144 with respect to the undersigned's transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 31st day of May, 2023.

**Barrett Trust LLC** 

/s/ David Barrett

David Barrett General Manager